







## يجمهورية مصر العربية

# المبادرة العربية للتعريف بالهيحروجيين الأخضر والمشيروعات الخضيراء



الراعي الذهبي جائزة خليفة الدولية لنخيل التمر والابتكار الزراعي



**BUSINESS** 

خلال الفترة من 01 يوليو حتى 30 اكتوبر 2024

















المبادرة العربية للتعريف بالهيدروجين الأخضر والمشروعات الخضراء





تنظمها جمعية عين البيئة بمصر، بالتعاون مع شبكة بيئة أبوظبي بالإمارات، ومؤسسة مستقبل أخضر مستدام باليمن، وشركة (ODS) لخدمات الأعمال الرقمية بمصر، من 01 يوليو حتى 30 أكتوبر 2024



الراعى الذهبي

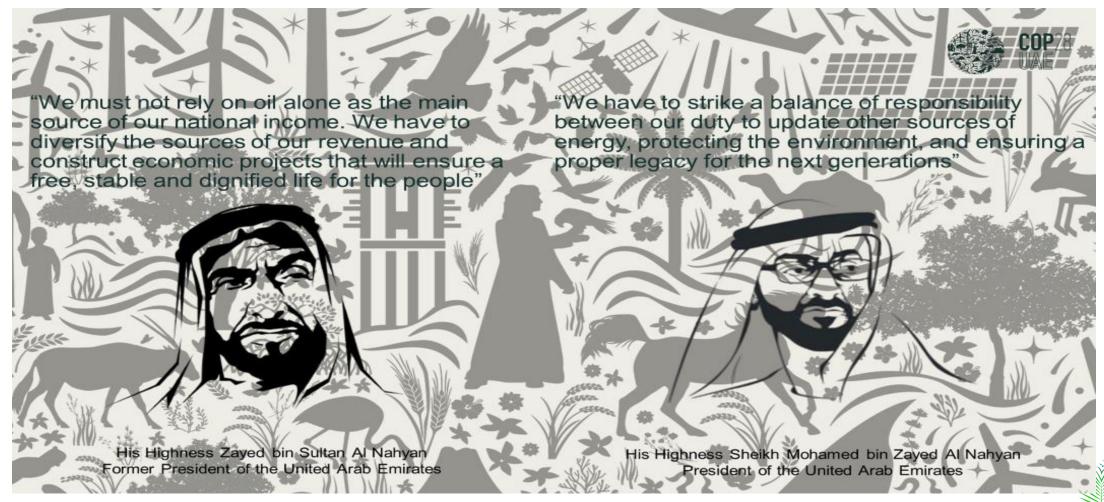








المبادرة العربية للتعريف بالهيدروجين الأخضر والمشروعات الخضراء



BUSINESS **SERVICES** شربك تنظيمي

**ODS** 

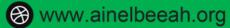
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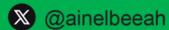




















### المبادرة العربية للتعريف بالهيدروجين الأخضر والمشروعات الخضراء

### The UAE has set an ambitious target to be a amongst the top global producers of low carbon hydrogen by 2031



To meet this target, the UAE National Hydrogen Strategy established a clear strategic framework with relevant targets and KPIs



Create a robust hydrogen economy in the UAE to support the national decarbonization efforts





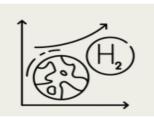
Drive the hydrogen economy resulting in foreign direct investment, job creation and workforce upskilling





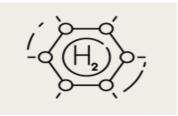
Embed innovation in the UAE's industrial clusters





Establish the UAE as a leading global producer and exporter of low carbon hydrogen





Develop a resilient hydrogen supply chain to support domestic industry growth

#### 2031 Target Establishment of 2 hydrogen oasis in the UAE

Establishment of 5 hydrogen oasis in the UAE

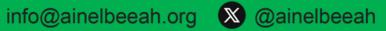
Fueling the Future: UAE National Hydrogen Strategy



**ODS** DIGITAL **BUSINESS SERVICES** 

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### المبادرة العربية للتعريف بالهيدروجين الأخضر والمشروعات الخضراء



### Positioned to lead

The UAE is well positioned to develop a hydrogen supply chain and hasten its transition to clean energy due to its plentiful natural resources and the advantages it has gained through its leadership in energy markets.

The UAE's mission to leverage both natural and 'engineered' advantages refers to natural advantages such as gas reserves, solar radiance, geographic location, and others such as infrastructure, export facilities, industrial presence, and global trade agreements.









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Fueling the Future: UAE National Hydrogen Strategy









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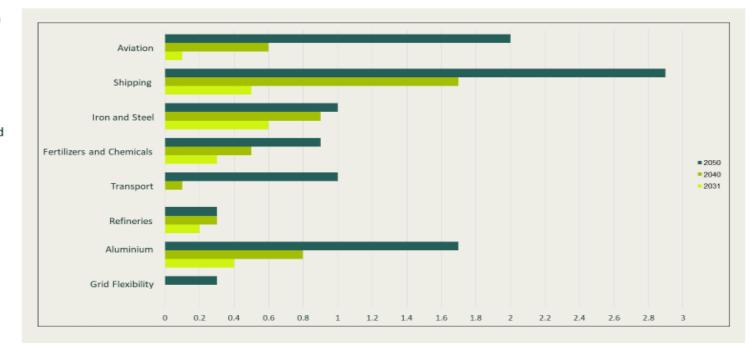


### The UAE's Hydrogen Potential

Demand for H2 varies depending on its use. Factors such as the pace of the energy transition, technology adoption, and policy and financial support also play a role in determining demand.

Hydrogen sectoral domestic demand in the UAE could potentially grow more than fivefold between 2031 and 2050.

### The opportunity for the UAE currently lies in meeting the forecast domestic demand



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شرىك تنظيمي



















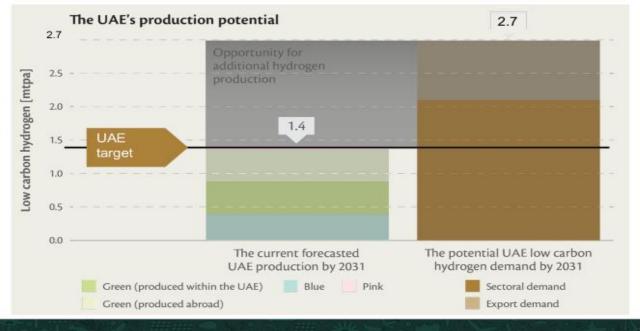


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### UAE hydrogen production forecast 2031

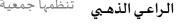
The UAE currently has a forecasted production of 1.4mtpa by 2031, however global trends show that there is an increase anticipated with regards to hydrogen demand and this may be reflected in the local market.







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### 2050 Net Zero Alignment

Under the 2050 Net Zero strategy, the "Diversify Scenario" developed outlines a pathway to a decarbonised future.

#### The Diversify Scenario includes:



Aiming to achieve net zero emissions by 2050.

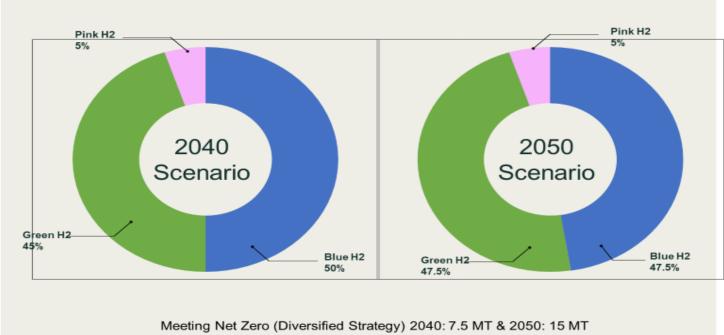


Futureproofing key export sectors



Capturing growth opportunities in new export markets

### Meeting Net Zero 2050, hydrogen's role beyond 2031





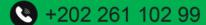
**ODS** DIGITAL **BUSINESS** 

**SERVICES** 

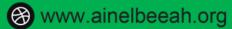
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### المبادرة العربية للتعريف بالهيدروجين الأخضر والمشروعات الخضراء

### The UAE National Hydrogen strategy has set forth a clear roadmap





#### Global Collaboration

Building international partnerships and creating investment opportunities to drive the global transition to a hydrogen economy.





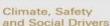


Leveraging natural resources and existing assets to competitively lead future energy markets.









Guiding society to embrace hydrogen and unlocking the common good as a result of global carbon mitigation.



#### **Enabling Infrastructure**

Creating the infrastructure necessary to link production with demand, accelerating hydrogen availability and utilisation.



#### Research and Innovation

Incubating and accelerating next generation hydrogen technology developments across the value chain.







certification and guarantees of origin.

Creating an attractive investment environment to support the hydrogen transition, as well as developing green finance mechanisms domestically.



#### Industry Development and Demand Activation

Providing the certainty, predictability and confidence industry needs to transition to hydrogen.



#### Sustainable Commercial and Economic Models

Achieving and maintaining globally competitive hydrogen pricing through a long-term market driven support mechanism.



#### Skills and Education

Nurturing and growing a highly skilled workforce to drive forward the transition to hydrogen.



Fueling the Future: UAE National Hydrogen Strategy





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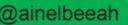




















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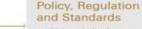














Establishing the legislative mechanisms to support the low-carbon hydrogen transition, including hydrogen certification and guarantees of origin.



Leveraging natural resources and existing assets to competitively lead future energy markets.





Creating an attractive investment environment to support the hydrogen transition, as well as developing green finance mechanisms domestically.



#### Climate, Safety and Social Drivers

Guiding society to embrace hydrogen and unlocking the common good as a result of global carbon mitigation.



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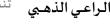
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**ODS** 

DIGITAL **BUSINESS SERVICES** 

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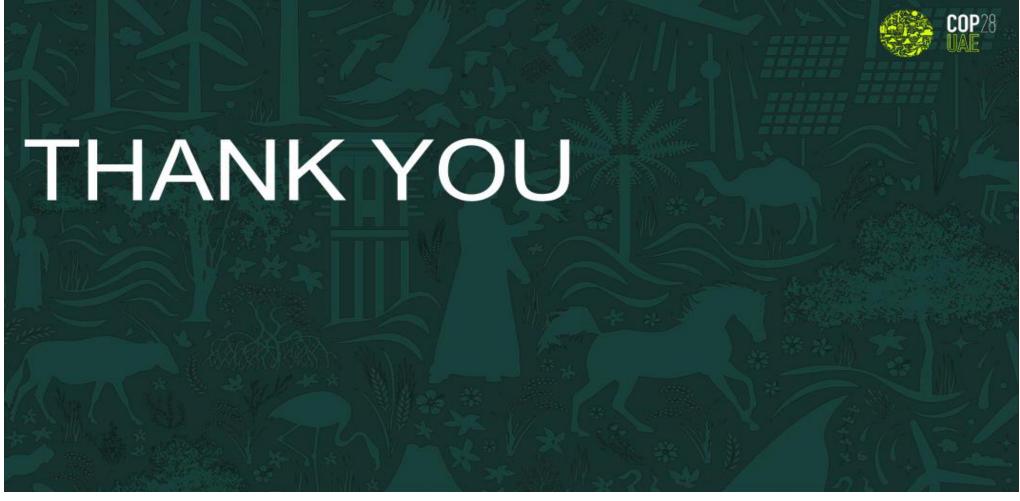






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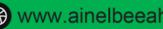






















### المبادرة العربية للتعريف بالهيدروجين الأخضر والمشروعات الخضراء

Within each overarching "step" in the roadmap the UAE has meticulously defined milestones that are crucial for successfully realizing the nation's vision.









Finance and Investments



Industry Development and Demand Activation



Global Collaboration



Sustainable Commercial and Economic Models

#### Milestones

- Develop a clear regulatory framework for hydrogen
- Provide robust policy incentives to accelerate investment and confidence
- Create hydrogenassociated codes and standards
- Establish a Hydrogen Certification Scheme (guarantee of origin)

#### Milestones

 Provide project funding and financing to support developers in all areas of the low carbon hydrogen supply chain

#### Milestones

- Activities to scale up the adoption of hydrogen
- Implementation of pilot scale and commercial scale projects to accelerate industry transition to a low carbon hydrogen
- Resources and equipment adapted or changed to support industry transition

#### Milestones

- Enhance institutional engagement (including government, academic, trade and industrial entities)
- Establish demand and supply partnerships for hydrogen and its derivatives
- Develop large-scale projects that can progress the development of the supply chain

#### Milestones

- Develop commercial models across the supply chain to provide stability and predictability for market players
- Establish a hydrogen entity that conducts consultations, helps identify and implement commercial models at the national scale.









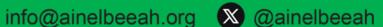




















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Within each overarching "step," the UAE has meticulously defined milestones that are crucial for successfully realizing the nation's vision.







Resources and Assets



Enabling Infrastructure



Skills and Education



Research and Innovation



Climate, Safety, and Social Drivers

#### Milestones

- Scale up low carbon hydrogen production. including the linking of production to renewable energy growth plans
- Consideration for hydrogen in the competition for resources, land, water, and geological assets within the energy transition

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#### Milestones

- Develop a national hydrogen workforce development plan, competency framework and training needs
- Re-skill expertise in existing industries to support the hydrogen value-chain
- Cultivate workforce to match demand due to industry uncertainties
- Response plan to support evolving technological changes and the corresponding need for rapid competency updates

#### Milestones

- Advance and expand hydrogen research and innovation efforts
- Increase industry-led activity and involvement
- Dedicate funding toward research and innovation
- Create the relevant institution to transition innovation from the lab to commercialisation

#### Milestones

- Define hydrogen's role in the UAE's Net Zero by 2050
- Align Health and safety authorities across the emirates on key actions to deliver on the targets for H2 safety codes and standards
- Deliver public awareness on low carbon hydrogen
- Educate consumers and end-users on low carbon hydrogen



















